

Index Performance			
Global Indices			
	LTP	1D Chg.	10 % Chg.
Dow 30	31,437.80	61.97	0.20%
S&P 500	3,909.88	-1.35	-0.03%
FTSE 100	6,524.36	-7.20	-0.11%
DAX	13,932.97	-78.83	-0.56%
Nikkei 225	29,562.93	57.00	0.19%
Nasdaq	13,972.53	-35.16	-0.25%
Indian Indices			
	LTP	1D Chg.	10 % Chg.
Nifty 50	15,106.50	-2.80	-0.02%
BSE Sensex	51,309.39	-19.69	-0.04%
Nifty Bank	35,783.10	-273.40	-0.76%
Nifty Midcap 100	22,926.45	179.05	0.79%
NIFTY Smallcap 100	7,774.75	57.30	0.74%
Forex Rates			
USD/INR	72.82	-0.03	-0.04%
EUR/INR	88.37	0.09	0.10%
GBP/INR	100.84	0.20	0.19%
JPY/INR	0.70	0.00	-0.14%
Commodities			
Crude Oil WTI	4284	27	0.63%
Natural Gas	213.1	8	3.90%
Gold	48007	59	0.12%
Silver	68850	-846	-1.21%
Aluminium	167.6	0.7	0.42%
Copper	636.9	7.35	1.17%

Fund Flows			
Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales
FII	9,072.10	7,285.13	1,786.97
DII	4,749.91	6,825.59	-2,075.68
F&O	4,279.79	4,138.82	140.97
FII Index Opt	578,374.08	575,813.18	2,560.90

Market Volatility			
	Latest	1D Chg.	10 % Chg.
CBOE VIX	21.99	0.36	1.66%
INDIA VIX	22.52	0.70	3.21%
10 yrs Gsec Yield			
	Latest	1D Chg.	10 % Chg.
US	1.15	0.012	1.05%
India	6.01	0	0.00%
Nifty Supports			
	S3	S2	S1
Nifty	14950	15010	15060

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1
SUNPHARMA	Sun Pharmaceutical Industries Limited	602.00	608.05	619.45
TCS	Tata Consultancy Services Limited	3,113.30	3,135.30	3,175.40
ASIANPAINT	Asian Paints Limited	2,391.77	2,433.38	2,471.77
INFY	Infosys Limited	1,264.87	1,274.23	1,285.62
TITAN	Titan Company Limited	1,482.67	1,504.33	1,544.67
UPL	UPL Limited	515.35	523.90	529.35
ICICIBANK	ICICI Bank Limited	614.73	620.57	626.53
DREDDY	Dr. Reddy's Laboratories Limited	4,632.87	4,696.93	4,755.97
ULTRACEMCO	UltraTech Cement Limited	6,007.37	6,164.23	6,275.27
WIPRO	Wipro Limited	425.93	430.47	435.08
ITC	ITC Limited	215.83	219.47	223.83
IOC	Indian Oil Corporation Limited	93.10	94.60	95.75
KOTAKBANK	Kotak Mahindra Bank Limited	1,914.47	1,925.73	1,940.37
TECHM	Tech Mahindra Limited	940.33	948.97	962.98
ONGC	Oil & Natural Gas Corporation Limited	94.40	96.50	98.30
HINDUNILVR	Hindustan Unilever Limited	2,193.25	2,203.00	2,221.50
LT	Larsen & Toubro Limited	1,497.17	1,512.93	1,532.47
AXISBANK	Axis Bank Limited	706.30	716.20	726.60
HDFC	Housing Development Finance Corporation Limited	2,710.13	2,724.67	2,750.93
NTPC	NTPC Limited	97.08	97.87	98.93
HCLTECH	HCL Technologies Limited	930.58	938.37	949.53
INDUSINDBK	IndusInd Bank Limited	972.73	988.17	1,007.58
RELIANCE	Reliance Industries Limited	1,886.07	1,906.68	1,943.52
BAJAJ-AUTO	Bajaj Auto Limited	3,982.83	4,041.47	4,097.73
BAJAJFINANCE	Bajaj Finance Limited	5,317.20	5,356.10	5,424.55
CIPILA	Cipla Limited	822.73	831.87	848.73
BAJAJFINSV	Bajaj Finserv Limited	9,505.63	9,703.32	9,959.23
SBIN	State Bank of India	378.23	383.12	388.13
ADANIPORTS	ADANI PORTS	520.43	535.47	556.93
COALINDIA	Coal India Limited	133.07	134.93	136.82
GRASIM	Grasim Industries Limited	1,182.00	1,199.00	1,215.00
BHARTIARTL	Bharti Airtel Limited	549.62	564.93	577.12
POWERGRID	Power Grid Corporation of India Limited	199.50	203.25	206.50
MARUTI	Maruti Suzuki India Limited	7,362.88	7,434.47	7,531.73
TATAMOTORS	Tata Motors Limited	308.00	313.75	321.15
BPCL	Bharat Petroleum Corporation Limited	392.48	400.77	408.38
GAIL	GAIL (India) Limited	128.47	129.63	131.67
HEROMOTOCO	Hero MotoCorp Limited	340.08	344.17	349.58
HINDALCO	Hindalco Industries Limited	266.50	270.60	275.15
M&M	Mahindra & Mahindra Limited	864.17	875.13	895.07
TATASTEEL	Tata Steel Limited	628.52	654.28	672.97
JSWSTEEL	JSW Steel Limited	387.13	393.57	401.08
EICHERMOT	Eicher Motors Limited	2,724.72	2,800.73	2,846.87

News	
Indian Equities:	Indices likely to open lower
*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 76 points at the opening bell.	
*Overseas, Asian stocks are trading lower on Thursday as multiple major markets in the region are closed for holidays. Markets in China, Japan, South Korea and Taiwan are closed for holidays.	
Corporate News	
*Aurobindo Pharma The company reported sharply higher profit at Rs 2,946.3 crore in Q3FY21 against Rs 705.3 crore in Q3FY20, revenue rose to Rs 6,364.9 crore from Rs 5,895 crore YoY.	
*Bata India The company reported lower profit at Rs 26.4 crore in Q3FY21 against Rs 118.2 crore in Q3FY20, revenue fell to Rs 615.6 crore from Rs 830.8 crore YoY.	
*Indraprastha Gas The company reported higher profit at Rs 381.8 crore in Q3FY21 against Rs 297.4 crore in Q3FY20, revenue declined to Rs 1,446.2 crore from Rs 1,664.2 crore YoY.	
*Titan Company The company reported lower standalone profit at Rs 419 crore in Q3FY21 against Rs 470 crore in Q3FY20, revenue rose to Rs 7,287 crore from Rs 6,206.2 crore YoY.	
*Majesco KIA Capital and New World Capital sold 2.5 lakh equity shares each in the company at Rs 59.2 per share on the NSE.	
*Entertainment Network India The company reported consolidated profit at Rs 18.40 crore in Q3FY21 against Rs 9.9 crore in Q3FY20, revenue fell to Rs 85.6 crore from Rs 148.3 crore YoY.	
*Sadbhav Infrastructure Project The company posted consolidated loss at Rs 56.5 crore in Q3FY21 against loss Rs 118.5 crore in Q3FY20, revenue declined to Rs 336.9 crore from Rs 505.78 crore YoY.	
Indian Economy	
*The income tax department on Wednesday said it has issued over Rs 1.91 lakh crore worth refunds to over 1.87 crore taxpayers so far this fiscal.	
Global Economy	
*President Joe Biden announced Wednesday a new Defense Department task force aimed at assessing the U.S. military's China strategy.	

NSE Indices / Sectoral Performance									
	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.		
NIFTY BANK	35783.10	-273.40	-0.76%	NIFTY ENERGY	17706.40	21.00	0.12%		
NIFTY IT	25885.30	106.15	0.41%	NIFTY PHARMA	12905.55	92.75	0.72%		
NIFTY METAL	3510.85	-2.80	-0.08%	NIFTY MNC	16227.25	-10.30	-0.06%		
NIFTY AUTO	11010.85	103.25	0.95%	NIFTY PSU BANK	2248.45	3.15	0.14%		
NIFTY FMCG	34188.00	-43.30	-0.13%	NIFTY SERV SECTOR	21494.45	-35.10	-0.16%		
NSE Movers and Shakers									
Top Gainers		Latest	1D Chg.	1D % Chg.	Top Losers		Latest	1D Chg.	1D % Chg.
CIPLA		865.6	23.85	2.83	EICHERMOT		2,893.00	-54.65	-1.85
BAJAJFINSV		10,215.15	273.5	2.75	BHARTIARTL		589.3	-9.65	-1.61
SBILIFE		911	22.3	2.51	HDFCBANK		1,592.50	-19.35	-1.20
M&M		915	20	2.23	TATASTEEL		691.65	-7.55	-1.08
HDFCLIFE		719.85	14.95	2.12	BRITANNIA		3,427.00	-35.40	-1.02
Indian ADR Stocks									
	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.		
Infosys ADR	17.48	-0.16	-0.91%	HDFC Bank ADR	81.66	0.19	0.23%		
Tata Motors ADR	22.24	-0.16	-0.71%	ICICI Bank ADR	17.6	-0.12	-0.68%		
Nifty Resistance				R3	R2	R1			
Nifty				15250	15190	15140			

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